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Proposed Counsel for Debtors and
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
METRO-GOLDWYN-MAYER STUDIOS INC.,	: Case No. 10-15774 (SMB)
<u>et al.</u> ,	:
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF FILING OF EXHIBIT A TO THE JOINT PREPACKAGED PLAN OF
REORGANIZATION OF METRO-GOLDWYN-MAYER STUDIOS INC. AND
CERTAIN OF ITS AFFILIATES**

PLEASE TAKE NOTICE THAT on November 3, 2010, the Debtors¹ filed the *Joint Prepackaged Plan of Reorganization of Metro-Goldwyn-Mayer Studios Inc. and Certain of Its Affiliates* (the "Plan")² [Docket No. 28]. The Plan provides that Exhibit A to the Plan – the New Credit Facility Term Sheet – will be filed at least five business days prior to the deadline for objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file Exhibit A to the Plan, attached hereto as Exhibit 2, in the form of that certain commitment letter by and among Metro-Goldwyn-Mayer Inc., MGM Holdings II Inc., JPMorgan Chase Bank, N.A. and J.P. Morgan Securities Inc., and the summary of terms and conditions attached thereto.

¹ The names of the Debtors in these jointly administered cases are identified on Exhibit 1 hereto.

² Capitalized terms used but not defined herein have the meaning ascribed to them in the Plan.

Dated: New York, New York
November 17, 2010

SKADDEN, ARPS, SLATE, MEAGHER
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